

The Economic Impact and Business Outlook of Idaho National Laboratory

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INL Impact in Idaho

Budget

- *FY-2006 Business volume of \$685M*
 - *Represents growth of 28% from previous year with an expanded customer base*
- *Payroll of ~260M*
- *FY-2007 Budget uncertain due to Continuing Resolution*

Employment

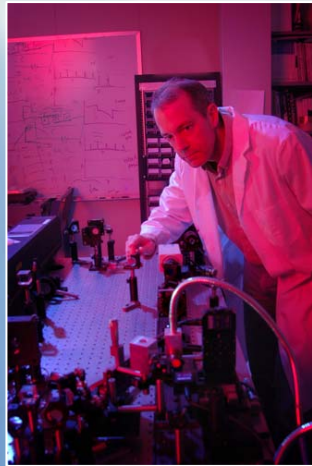
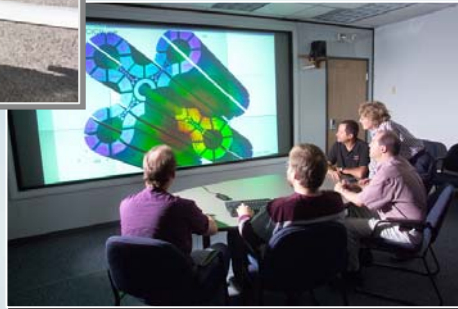
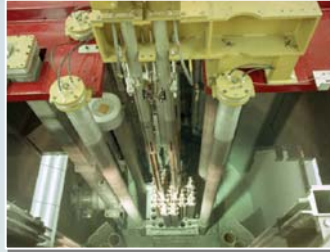
- *Eastern Idaho's largest employer*
- *One of the state's top five employers*
- *Highest average annual wage among large businesses in Idaho*

Procurement

- *Purchased more than \$117M worth of goods & services from Idaho large and small businesses in FY-2006*



INL's Mission



- Become the preeminent internationally-recognized nuclear energy Research Development and Demonstration laboratory
- Become a major center for national and homeland security technology development and demonstration
- Become a multi-program national laboratory with world-class nuclear capabilities
- Foster education, research, industry, government and international collaborations to produce the needed investment, programs and expertise

INL's Economic Impact Outlook



Current impact on SE Idaho economy significant, with positive indications of growth

Opportunities:

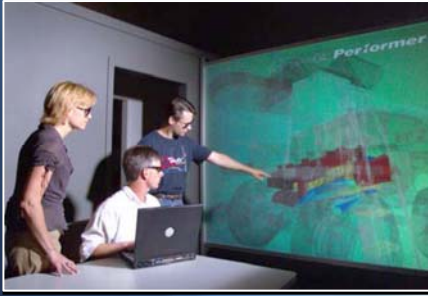
- Global Nuclear Energy Partnership (GNEP)
- Next Generation Nuclear Plant (NGNP)
- National and Homeland Security has seen tremendous growth (30%) last year
- Applied engineering support for the current nuclear industry

Risks:

- Future appropriations

There remain uncertainties with the projected growth in funding and our role in the major programs

Where Will the PEOPLE Come from to Support INL?

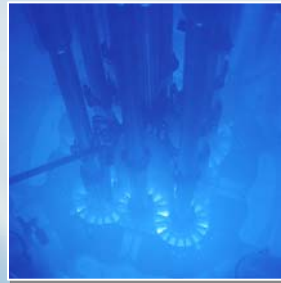


INL is making an investment in Idaho's education system to lay the foundation for graduates to participate effectively in a world increasingly shaped by science and technology

- **New Hires**
 - Universities
 - Undergraduate Students
 - Graduate Students
 - Post-Doctoral Researchers
 - **Community Colleges**
 - **Technical Colleges**
 - High Schools
- **Other Companies**
- **US Military**
- **Other Industries**



Building a National Asset



- Good, high-paying jobs
- Technology based economic development
- Good people
- Dedicated to improving math and science education

**INL is committed to being the
“Crown Jewel” of Idaho and the
Intermountain Region**